### **Facilitation & Community** Planning As a Way to Amplify **Economic Development Results**









Kaiser Permanente **Fund at East Bay Community Foundation** 













#### Who I am!

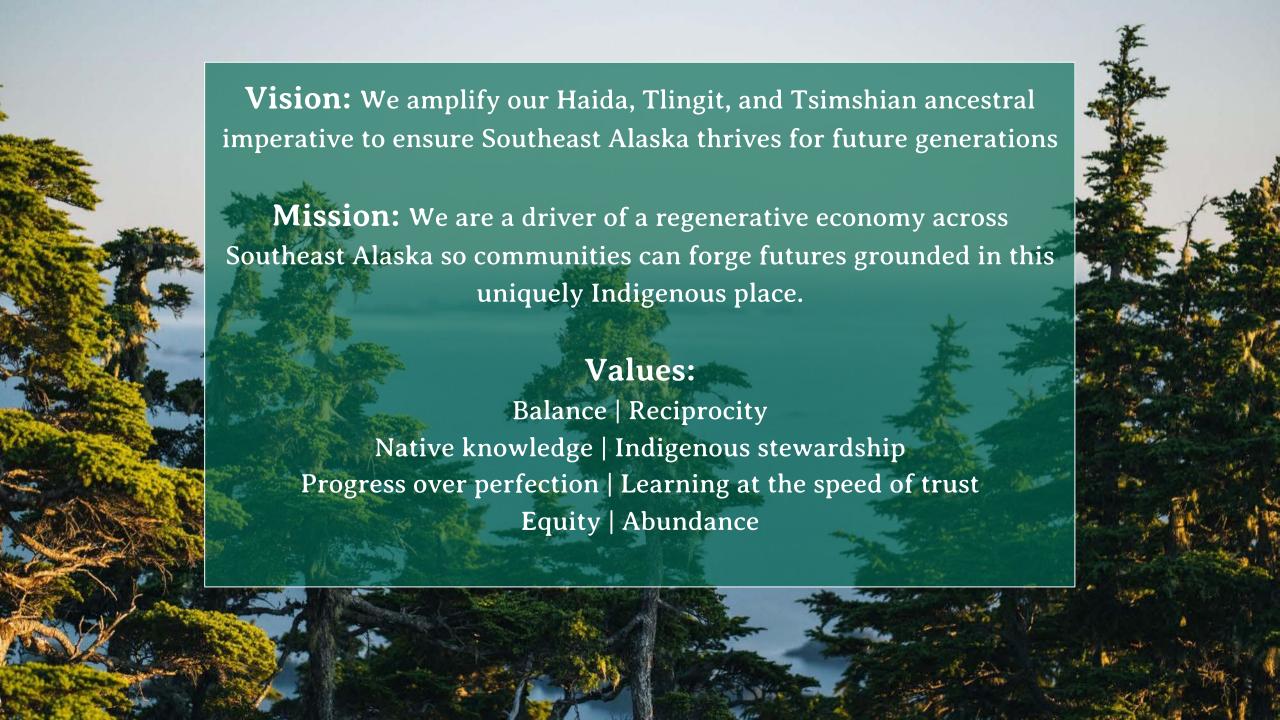
Izzy Haywood, Program Manager for Events & Facilitation at Spruce Root



### What we are going to cover:

- Why facilitation & community planning matter
- 2. Case Studies
- 3. Activity





#### How We Work

#### Supporting Southeast's Entrepreneurs

Our services for small businesses include one-on-one coaching, group workshops, and lending capital for business start-up and expansion.

#### Workforce Development

We provide programs that teach technical skills, financial planning, soft-skills, and leadership, supporting individuals in their education and career goals.

### Community Facilitation & Planning

We offer strategic planning services, community facilitation, facilitation support, and community planning to nonprofits, Tribes, and local governments.



# Spruce Root's Facilitation & Community Planning Services

- Sustainable Southeast Partnership Spring & Fall Retreats
- Community Planning & Strategic Planning
- Other Contract Facilitation Services:
  - Board Retreats
  - Strategic Planning & Visioning Sessions
  - Facilitation trainings

### Why do we do community planning & facilitation?

- Drives deep collaboration in our region
- Allows us to shift systems (housing access, land management, access to capital) which allow us to get closer to our mission
- Provides additional unrestricted income (\$160,000 in 2023)

# The Sustainable Southeast Partnership – A Foundation for Facilitation & Community Planning

The Sustainable Southeast Partnership (SSP) is a dynamic collective uniting diverse skills and perspectives to strengthen cultural, ecological, and economic resilience across Southeast Alaska. We envision self-determined and connected communities where Southeast Indigenous values continue to inspire society, shape our relationships, and ensure that each generation thrives on healthy lands and waters.





# Case Study: The Sustainable Southeast Partnership Spring Retreat



## Case Study: Sitka Tribe of Alaska Strategic Plan

- Worked with STA's leadership, tribal citizens, and staff to create a 5-year strategic plan
- Assisted with collecting community input, distilling information, drafting and finalizing plan, and implementation



The Sitka Tribe of Alaska is seeking input from Sitka Tribal Citizens and members of the larger community to help inform the direction of the Tribe. There will be three opportunities to provide input:

#### COMMUNITY MEETING #1: Oct. 20 | 10 am - 6 pm

Drop by Centennial Hall on October 20th for a COVID-safe event. Attendees will have the opportunity to provide ideas in activities that will help to inform the Tribe's priorities for the next five years. All attendees will be entered into a drawing to win a \$250 Visa Gift Card.

COMMUNITY INPUT SURVEY: Launching Nov. 1!

COMMUNITY MEETING #2: Dec. 8 | 10 am - 6 pm



Scan here to sign up for email updates





Events hosted by Spruce Root Inc. on behalf of the Sitka Tribe of Alaska



# Additional Opportunities from Sitka Tribe Strategic Plan

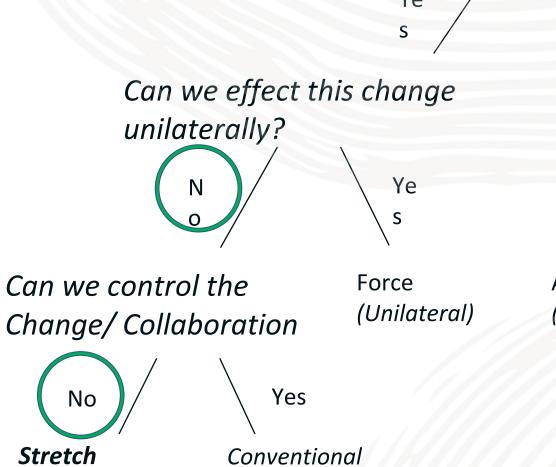
- Sitka Tourism Summit Worked with Tribe and City to determine a visitor limit for 2025 tourism season
- Sitka Housing Summit City of Sitka and Tribal Housing Authority co-hosted a two-day summit focused on finding pathways to affordable housing in Sitka

# Theory Behind Facilitation for Systems Change



#### Collaboration is an Option

Can we change this situation? Ye N 0 Can we bear this situation as it is? Ye Ye N S S 0 Adapt Exit (Unilateral) (Unilateral)



Collaboration

**Collaboration** 

#### **Frameworks**

		Simple Challenges	Complex Challenges
1	Dynamic	Cause & effect are close together	Cause & effect are far apart
2	Generative	Future is familiar & predictable	Future is unfamiliar & unpredictable
3	Social	Actors have similar perspectives & interests	Actors have different perspectives & interests



### **Stretch Collaboration Requires**

	Conventional Collaboration	Stretch Collaboration
How we relate with our collaborators	Focus on good & harmony of the team	Embrace conflict and connection
How we advance our work	Agree on the problem/solution	Experiment our way forward (multiple emergent possibilities)
How we participate in our situation	Change what other people are doing	See yourself in the game as part of the system (multiple cocreators)
	n removing the second	

### Leading system change requires...

A combination of understanding:

- how to act from the whole,
- the creative process and how to innovate/bring something new into the world, and
- how to support diverse actors to talk, listen and collaborate

Systemic Approach:
Understanding how
to act from the
whole and integrate
across silos

Collaborative Approach:

Understanding how to support diverse actors to talk, listen and collaborate

System / Leadership

**Creative Approach:** 

Understanding how to support diverse actors through the creative/experimental process



#### **Additional Resources**

- <u>Reos Partners</u> Resources on systems leadership and facilitation
- <u>Liberating Structures</u> Facilitation activities that allow for transformative events
- <u>Session Lab</u> Useful technology for event planning
- <u>Play on Purpose</u> Facilitation Activity library

### **Special Thanks to Our Sponsors**





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Tamalpais Trust Fund of RSF Social Finance



